



INCLUSIVE

LAUREN ISAACSON

Research Director, Curio Research

With contributions from Mary Elizabeth Sullivan & Glenda Sims

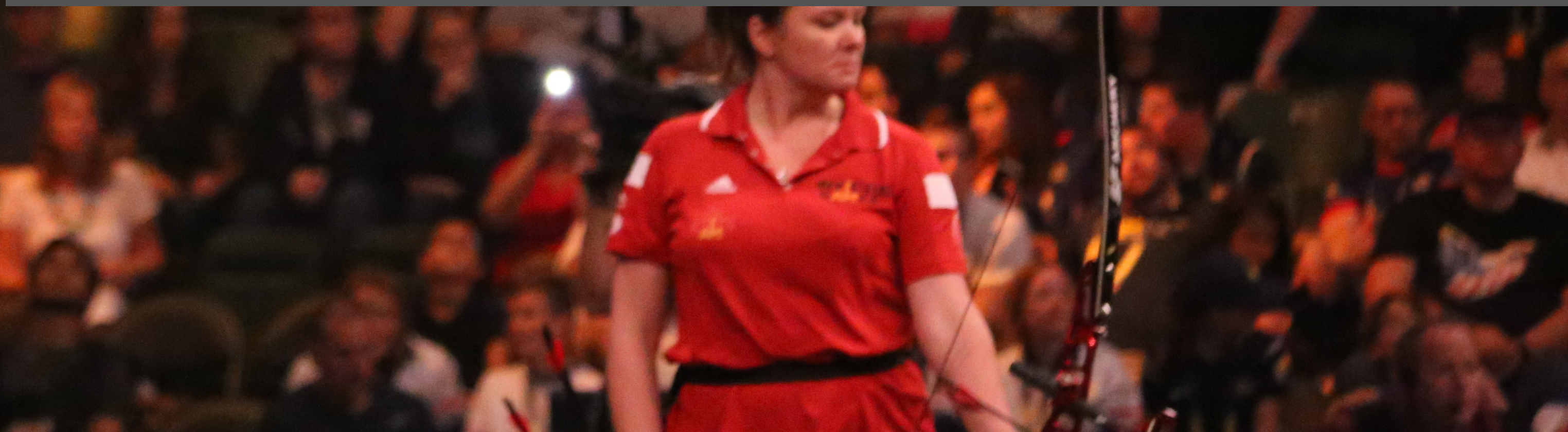


WHAT IS YOUR DISABILITY EXPERIENCE?



Understanding Disabilities

It's not easy. There's a lot.



Major Types of Disabilities

Complexity is easier as an abstraction



Physical

Affects a person's mobility and/or dexterity



Visual Impairments

Only 5% are completely blind. Lots of variation



Hearing Impairments

Not necessarily deaf to be hearing impaired



Cognitive

Neurological, learning and psychiatric



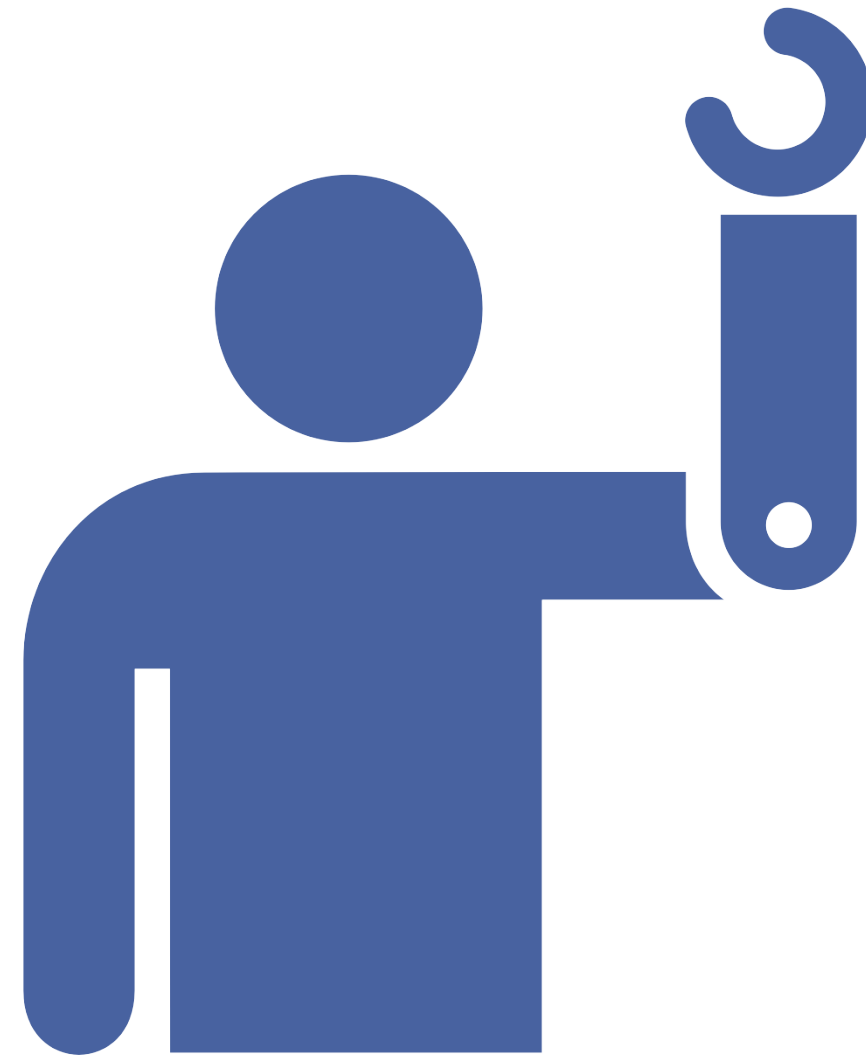
Speech

Includes stutters and the inability to utter sounds clearly

Disability as a Continuum

One Arm

Something that works for someone with one arm will also work for people with a temporary or situational disability.



Permanent



Temporary



Situational

People With Disabilities

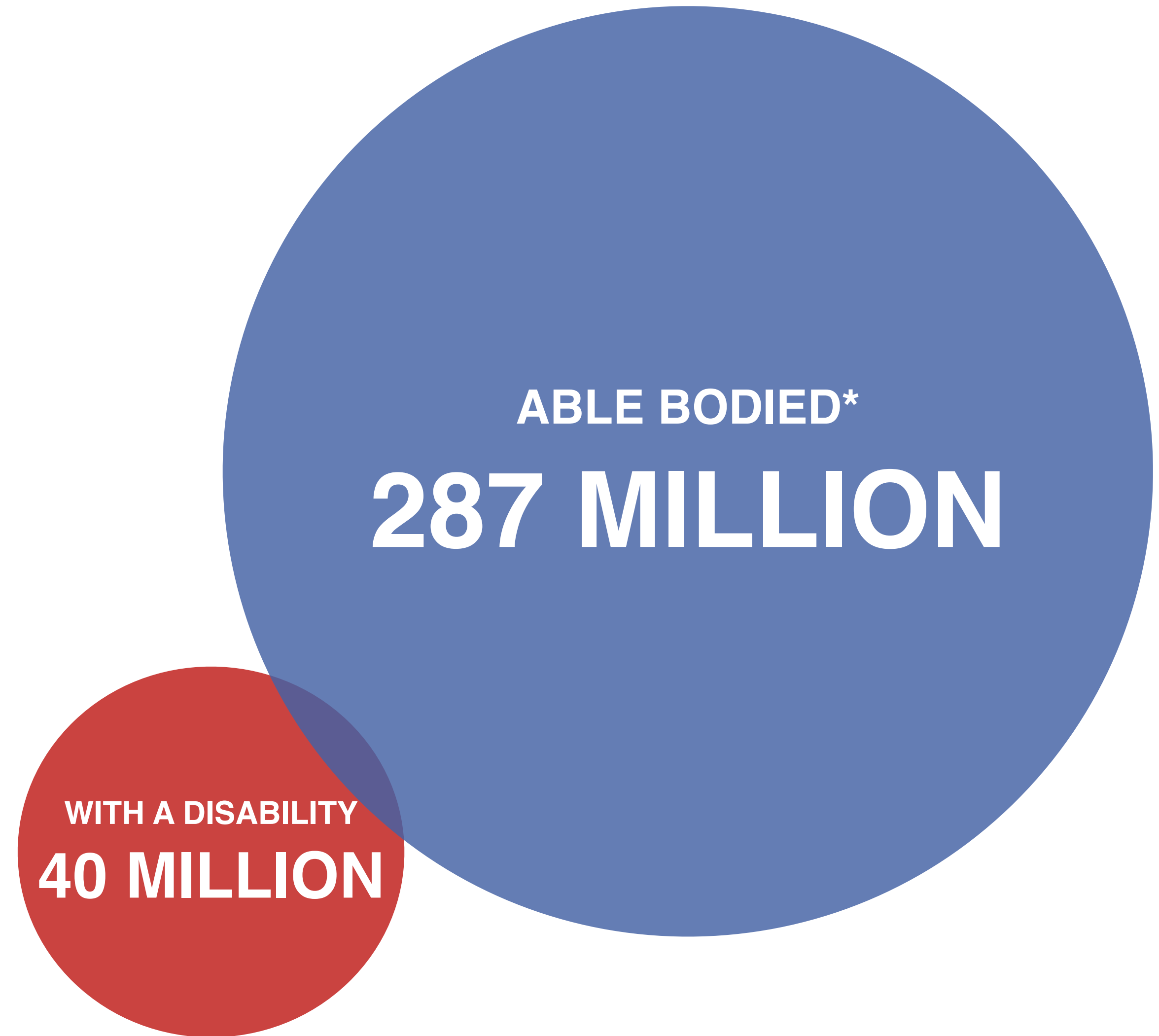
The size of the market



Disabilities by the Numbers

USA! USA!

- 6.2% identifies as having a disability
- 50% of people 75+ have a disability

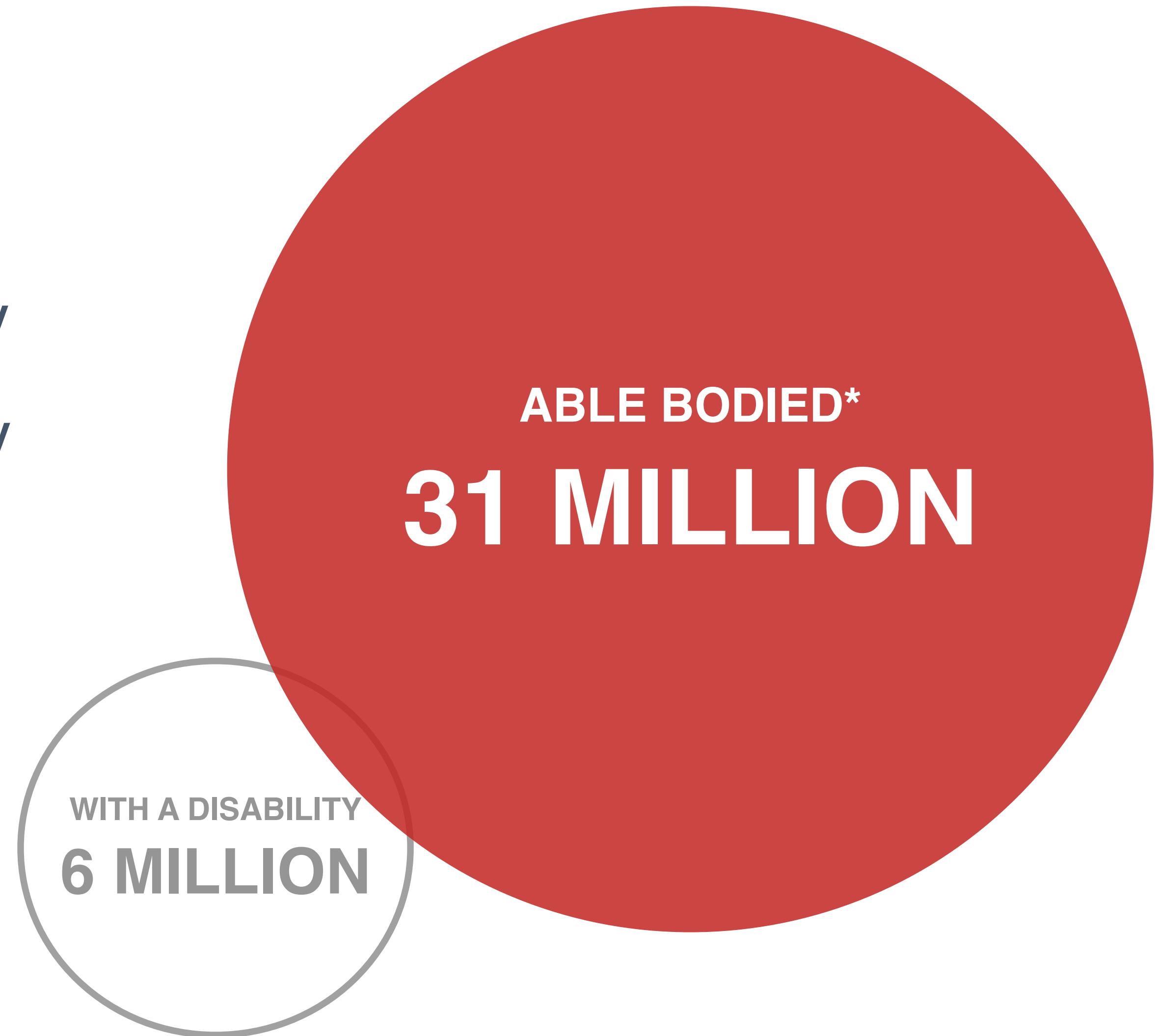


Disabilities by the Numbers

Oh Canada!

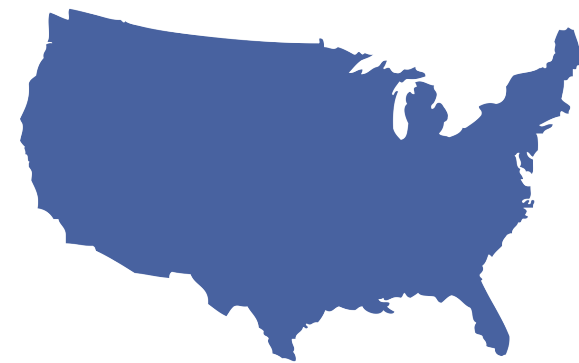
- 20% identifies as having a disability
- 38% of people 65+ have a disability

* Many people technically have a disability but do not identify as such.



Comparative Buying Power

It's worth considering



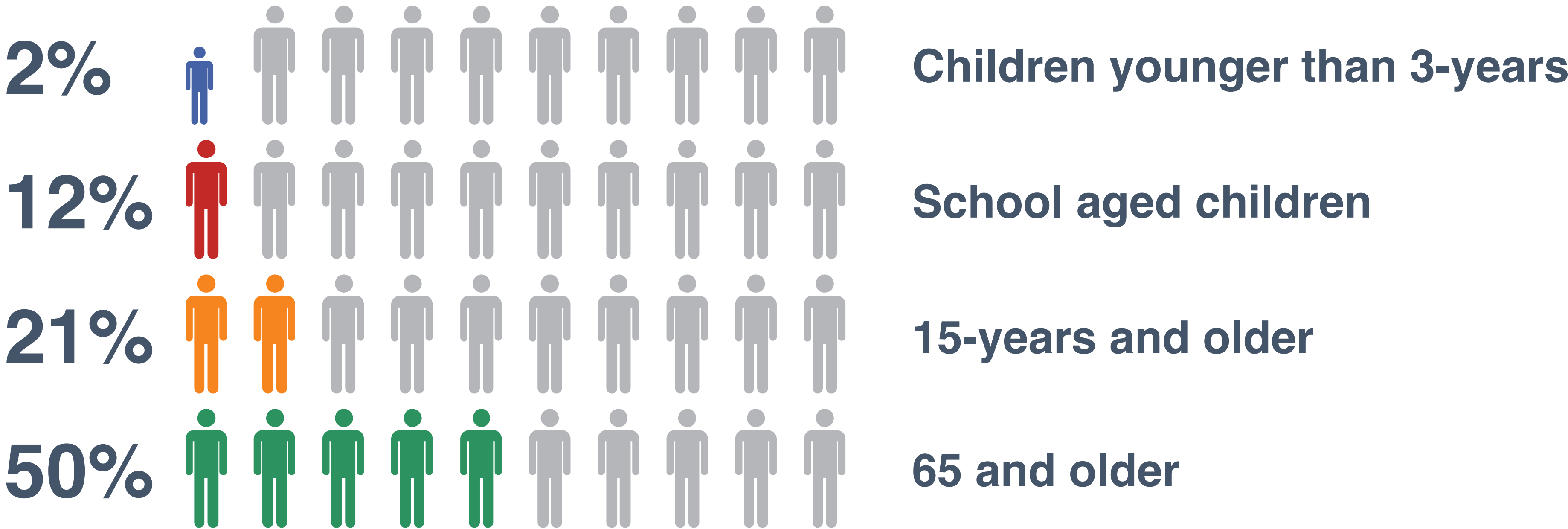
Disposable Income (Billions)

This does not include the primary caregivers and loved ones in their lives.

eMarketer

Disability Rates Increase with Age

We are getting older and less abled every day



Legal Implications

Exclusivity Is a Liability



NO PARKING



ADA Americans with Disabilities Act

The **Americans with Disabilities Act** was passed into law in 1990. It says people with disabilities cannot be discriminated against within any form of public life:

Jobs

Schools

Transportation

Any physical space open to the general public

And increasingly, the web



State Farm, Flickr



US National Archives, Flickr



Air Force Reserve Command



Counse, Flickr

ACA

Accessible Canada Act

- Federally, Canada is late the accessibility regulation party.
- **Accessible Canada Act (ACA)** passed the House and Senate and received Royal Assent in June of 2019.
- **Canadian Accessibility Standards Development Organization** is tasked with developing new federally mandated standards to be enforced by the **Accessibility Commissioner**.



Lawsuits Are on the Rise

Inaction is a Liability

296% Increase in civil lawsuits under the ADA since 2017



A person with long brown hair, seen from behind, is sitting in a blue and black stroller on a paved plaza. They are looking towards a large, ornate stone fountain with multiple water jets. The fountain is surrounded by greenery, including manicured bushes and large, leafy trees. In the background, a multi-story building with many windows is visible, partially obscured by the trees. The scene is captured in the soft light of late afternoon or early evening.

Why Make Research Inclusive

It's more than a kindness



Visibility Matters

It's hard to create for what you've never seen

Healthcare Research

They ARE the target market



People with disabilities are often excluded from healthcare research even though they experience poorer health, greater incidence of chronic conditions, and higher health care expenditures than people without disabilities.

Health care for adults with disabilities amounts to roughly \$400 billion per year, and represented approximately one quarter of 2016 health care expenditures in the United States.

User Experience Research

They're more than an edge case



Companies with a web presence who do not build and test for accessibility are vulnerable to lawsuits. Ignorance and edge cases are no longer excuses. Solving for “edge case issues” makes systems easier to use for everyone.

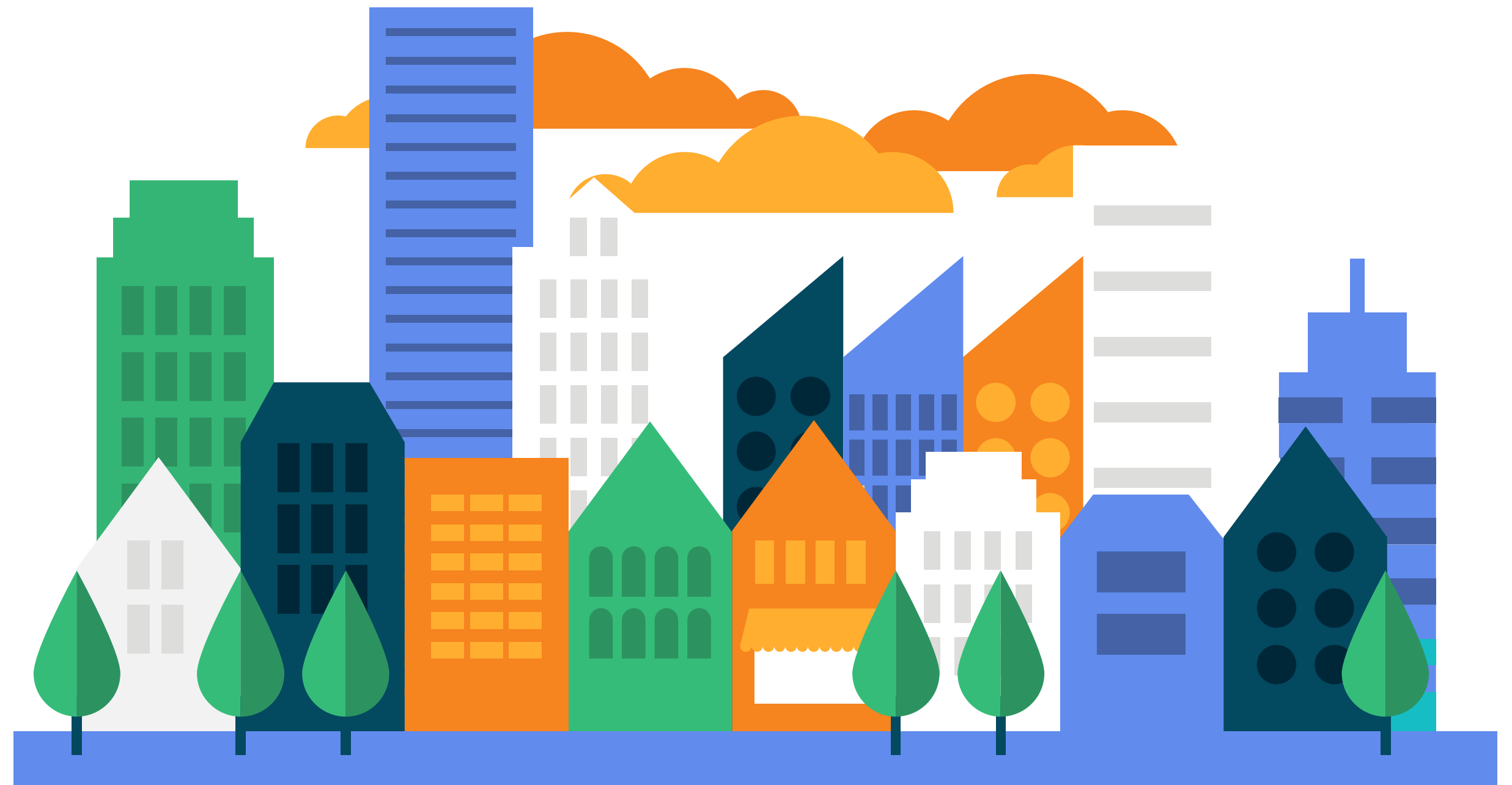
While sites may be technically accessible, this may not ensure their usability for people with disabilities. Research and testing matter.

Political and Policy Research

They ARE the constituency

Governments, political leaders, and policy makers have a responsibility to serve the entire populace.

A good way to ensure a policy, an initiative, a service, or a facility is inclusive is through ensuring racial, economic, and ability diversity during every research activity.



Innovation Research

They're creative AF

20

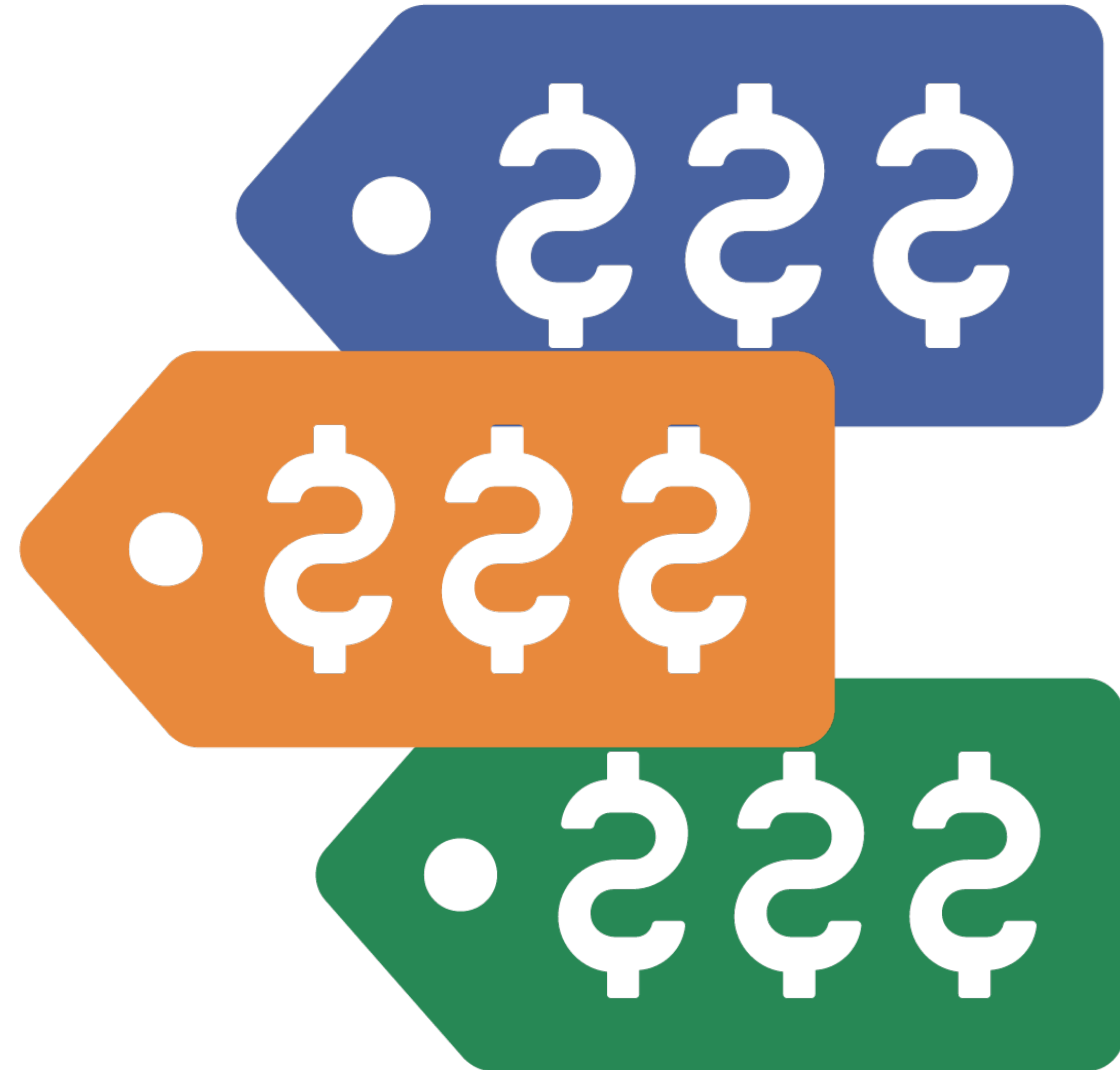
People with disabilities exercise and utilize high levels of creativity daily to do the relatively mundane things we take for granted, a characteristic most clients should be grateful to hear from.



Higher Production Costs

Settlements add up to more than just the fines

Trying to retrofit
accessible features
after the fact can
increase production
costs by a factor of
10,000



Making Research Inclusive

How?



Just Enough Know- How

Enough to make you dangerous

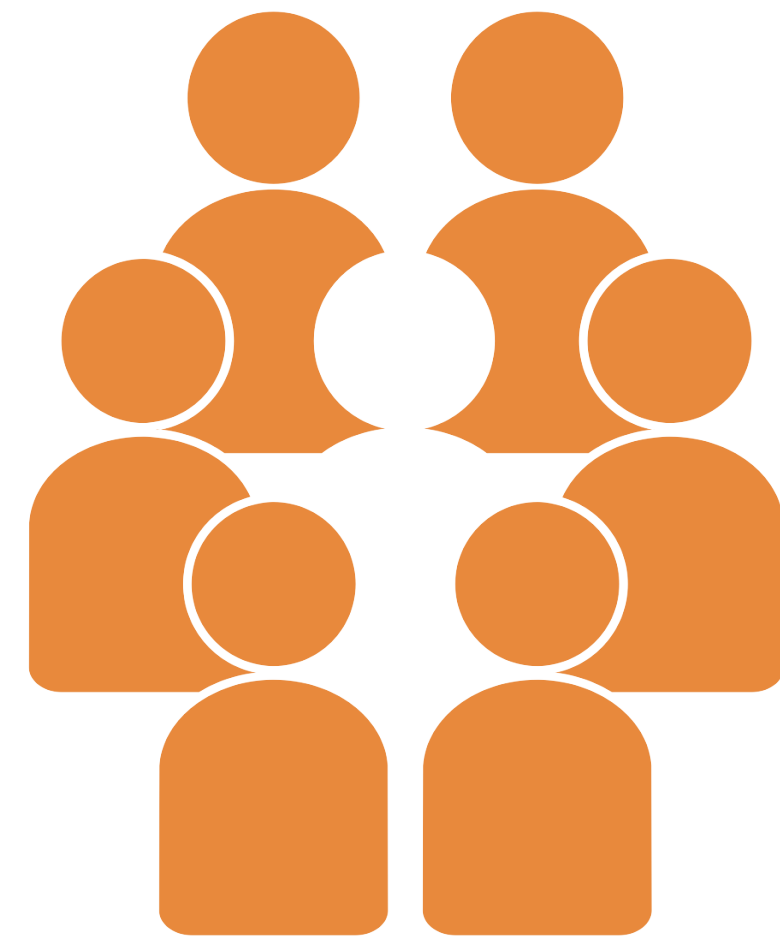


How Do We Make Research Inclusive?

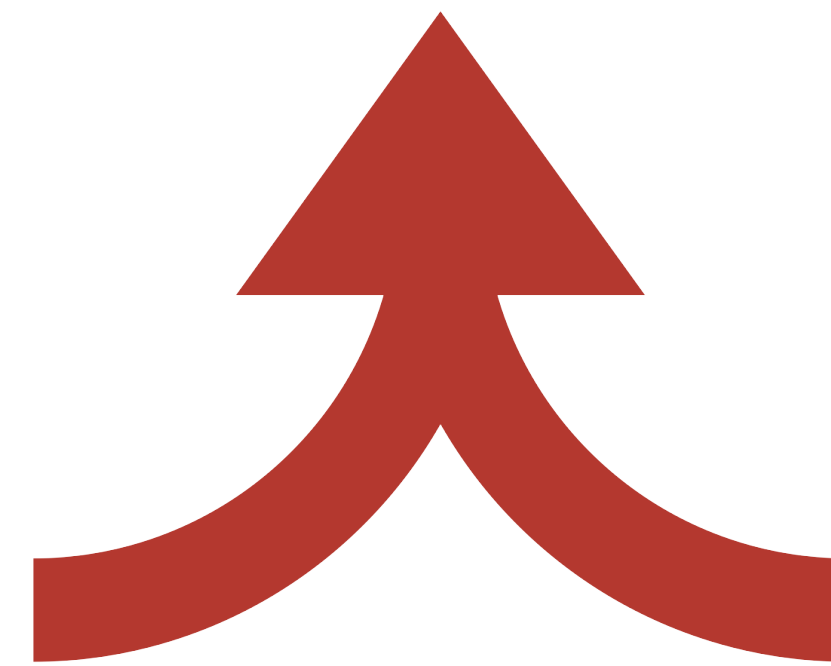
Four elements of inclusive research



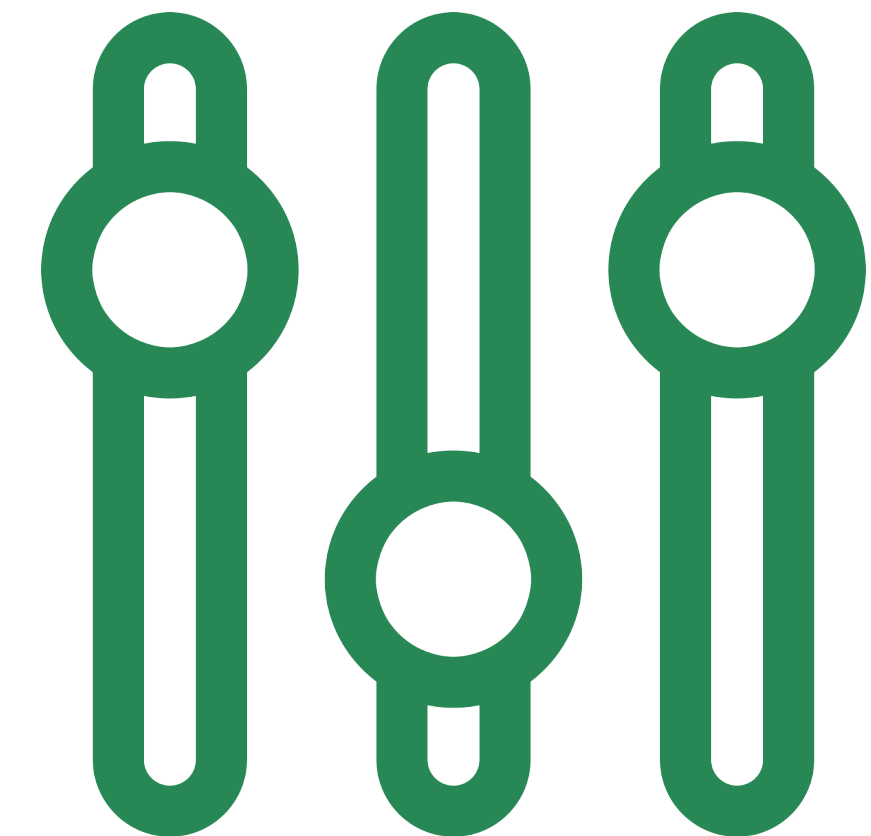
**MIND YOUR
MANNERS**



**DESIGN
INCLUSIVELY**



**BE
ACCOMMODATING**



**BE WILLING TO
MODIFY**



MIND YOUR MANNERS



IT PAYS TO BE POLITE


Person First vs. Identity Language

Person WITH a Disability

Preference matters.


Some people prefer using identity language because they deeply identify with their disability and community.

Others want to use person first because it recognizes their humanity before their disability.



Identity Language

- Autistic
- Blind
- Diabetic
- Paraplegic



Person First

- Person with autism
- Person with blindness
- Person with diabetes
- Person with

Just Ask

Remember, not everyone who has a disability identifies that way.

Sometimes your best best is to just ask how they would like to be referred to or treated.



Interaction Etiquette

Provide the right help, at the right time



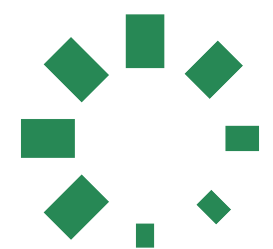
| Speak directly to the person with the disability, not their interpreter or their companion.



| Don't assume they need help. Always ask first.



| Don't touch them, their assistive devices, or their service animals without permission.



| Be attentive and patient when you're talking with someone who has trouble speaking.



| If you're unsure what to do or how to make someone comfortable, ask.



DESIGN INCLUSIVELY



PROVIDING OPTIONS



INCLUSIVE RECRUITING

HOW DO WE REACH THEM

Screeners

Allow for self-identification.

1. Would you describe yourself as a person with a disability?

- ☐ Yes
- ☐ No
- ☐ I'm not sure

2. If yes, please define your disability.

Screeners

Include a qualifying question.

Make sure the qualifying disabilities are relevant to the subject you're researching.

3. Does your disability make any of the following tasks difficult?

☐ Going from place to place

☐ Completing household chores

☐ Reading a book

☐ Using the internet

☐ Using a smartphone app

☐ Communicating directly with others

☐ Taking part in civic activities



Check your documents and send them early

- Make sure documents are accessible
 - Don't use scanned documents.
 - In MS Word run Accessibility Checker.
 - In Adobe (PDF) run Accessibility Check.
- Allow for communication of consent which doesn't require a signature.
- Give people plenty of time to process and read your forms.

Provide Multiple Formats

Cover all your bases



WRITTEN



AUDIO



VISUAL



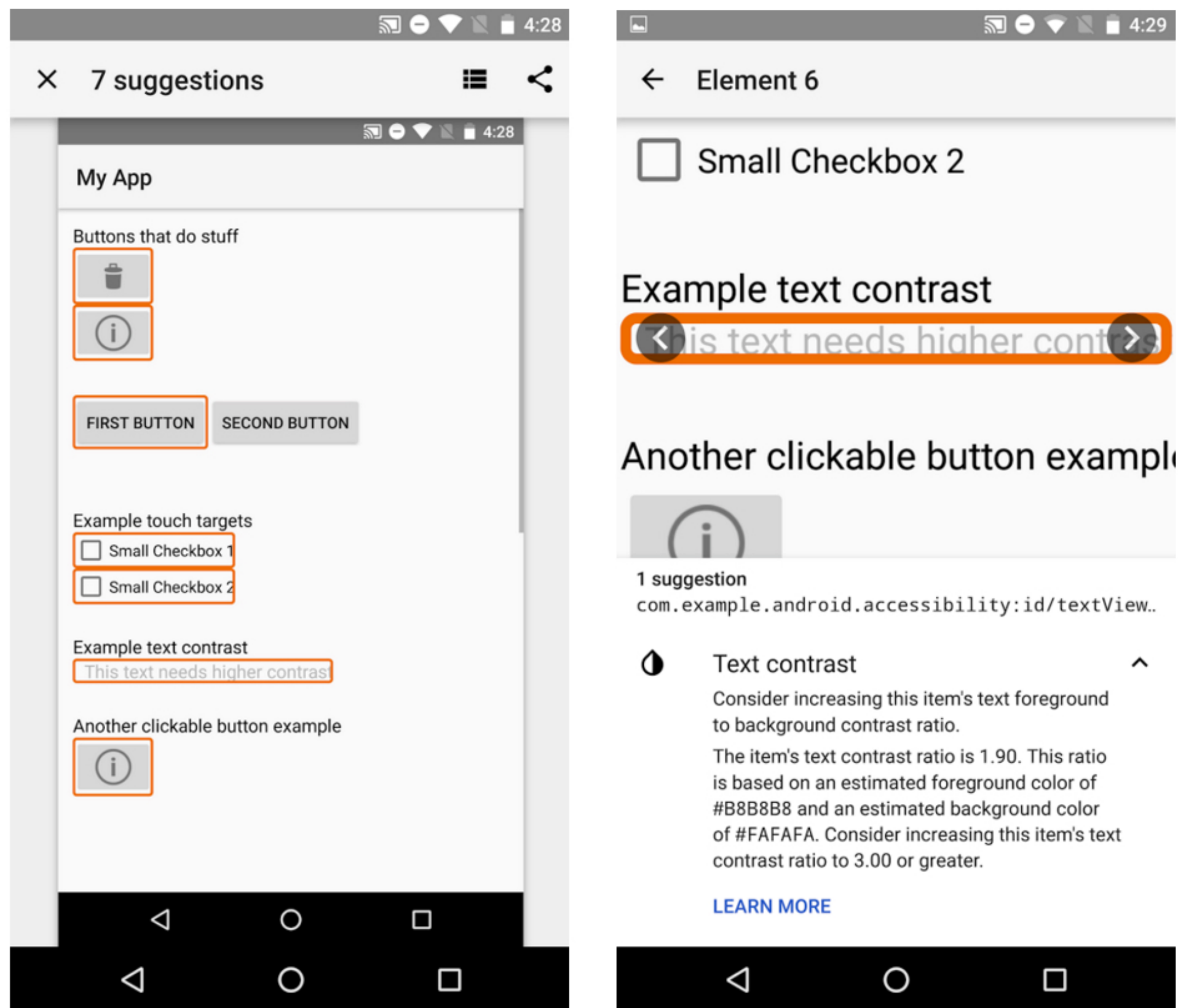
INCLUSIVE SURVEYS

BECAUSE YOU WANT A RANDOM REPRESENTATIVE SAMPLE



Ensure Platform Compliance

Just ask



ArsTechnica

You want your research platform to be Web Content Accessibility Compliant.

- WCAG 2.0 A and AA (now in US)
- WCAG 2.1 A and AA (now in Europe, proactive in US)

You, The Last Line of Inclusivity

What you can do to make surveys WCAG compliant

- Make sure your colour contrasts are strong enough.
- Keep your text fields close to row labels.
- Have clear notifications and indicators.
- Use explicit navigation text.



A light-colored dog, possibly a Weimaraner, is standing on its hind legs. Its right front paw is raised high towards the top of the frame. The dog is looking upwards and to the right. It is wearing a dark collar with a tag that says "MIA". The background is a plain, light-colored wall. The entire image is overlaid with a semi-transparent purple gradient.

Ask for WCAG Compliance

They won't build for accessibility if the demand isn't there

Keep It Simple

If you're not sure you can get fancy, don't



If you're not sure,
keep to basic
question formats.



Stay away from drag and
drops, sliders, and any
other fancy features which
can to cause people using
screen readers or other
assistive devices problems.



Some platforms engineer
their survey features to be
both fancy and WCAG
compliant. Ask to be
absolutely certain this is
the case.



INCLUSIVE STIMULI

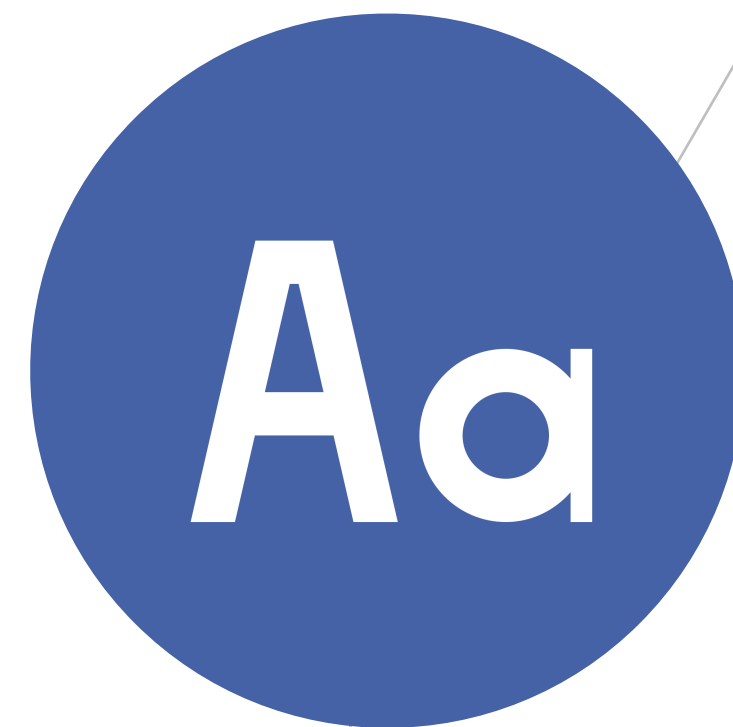
ASSETS EVERYONE CAN ASSESS



Text and Graphics Belong Together

The chocolate and peanut butter of stimuli

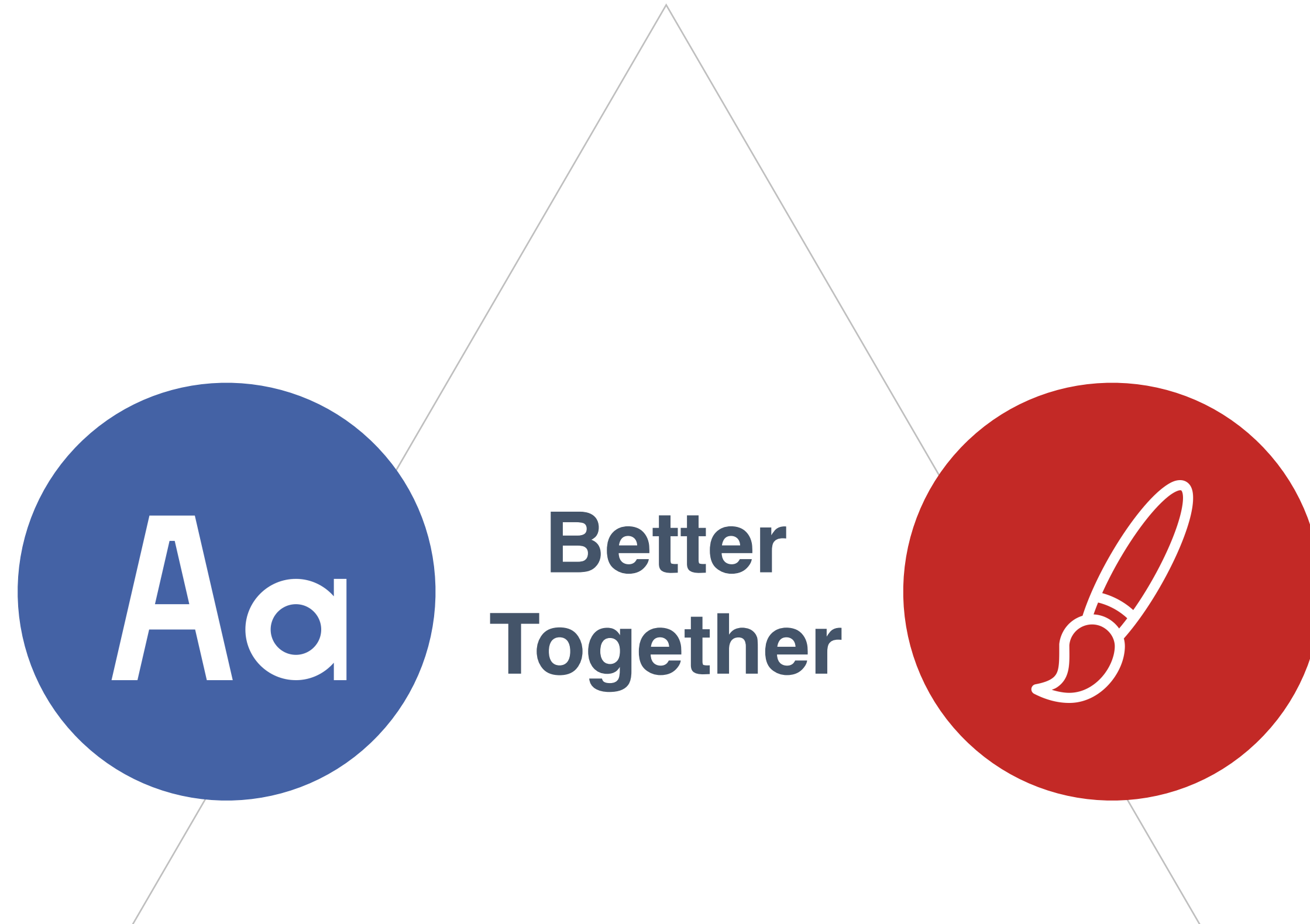
Text
Not everyone can
read your words



**Better
Together**



Graphics
Not everyone can
see your pictures



Watch Your Reading Levels

Written English is essentially a non-native language to people who grew up communicating in ASL.



GIVE THEM A HEADS UP

Some people are easily overstimulated.

Tell them ahead of time if they will be hearing or seeing something odd or unexpected.





INCLUSIVE QUAL

BE COMPLIANT ONLINE AND OFFLINE



Device Compatibility

Make sure their assistive devices and settings, and yours, are compatible with the platform you'll be using.

And ensure the platform is WCAG compliant.

Coming to You

If they make the extra effort, so should you



**HIGHER
INCENTIVE**

Expect to pay a higher incentive to the person with a disability because of the extra effort they have to make to be present.



**CHECK THE
FACILITY**

Make sure the facility is accessible to the disabled and don't just take their word for it.

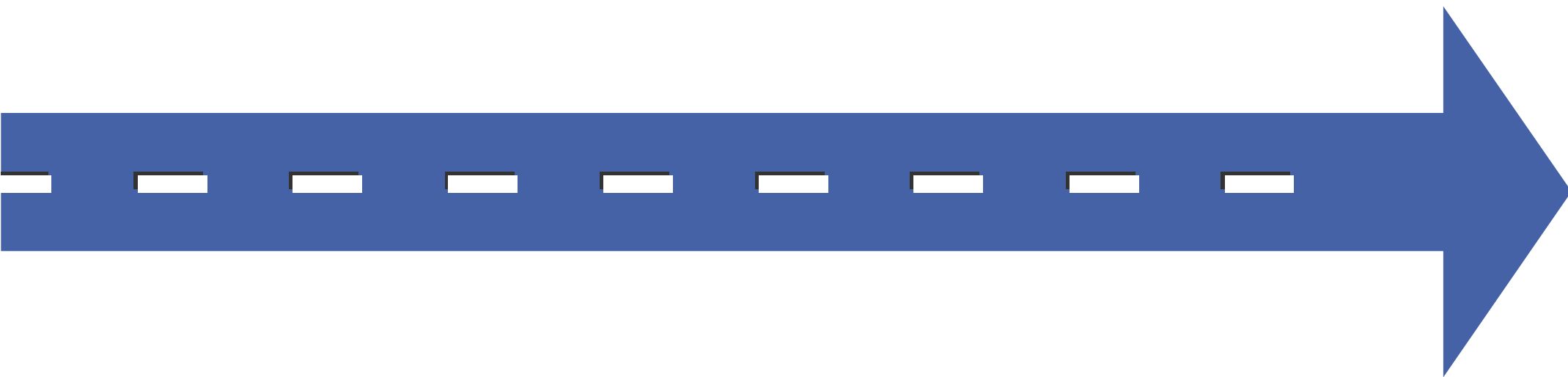


**GO
REMOTE**

If you are doing IDI's try to arrange for one to be remote. It's just the path of least resistance.

Give Detailed Arrival Instructions

Think through their journey



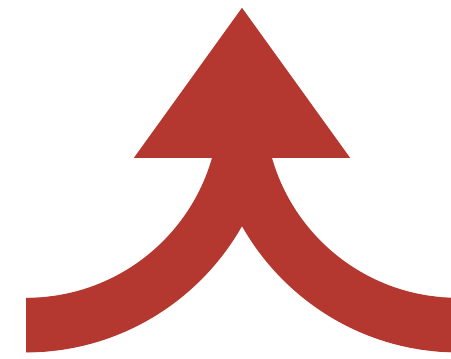
Know where and which bathroom accommodates people with disabilities.



Give them the best route to access elevators and automatic doors.



Identify the nearest disabled parking spots.



BE ACCOMMODATING



HOW CAN WE HELP?

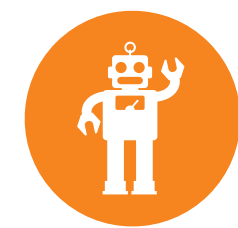
Your Limitations

You can't do everything



PERSONAL

Are there disabilities you can't accommodate?



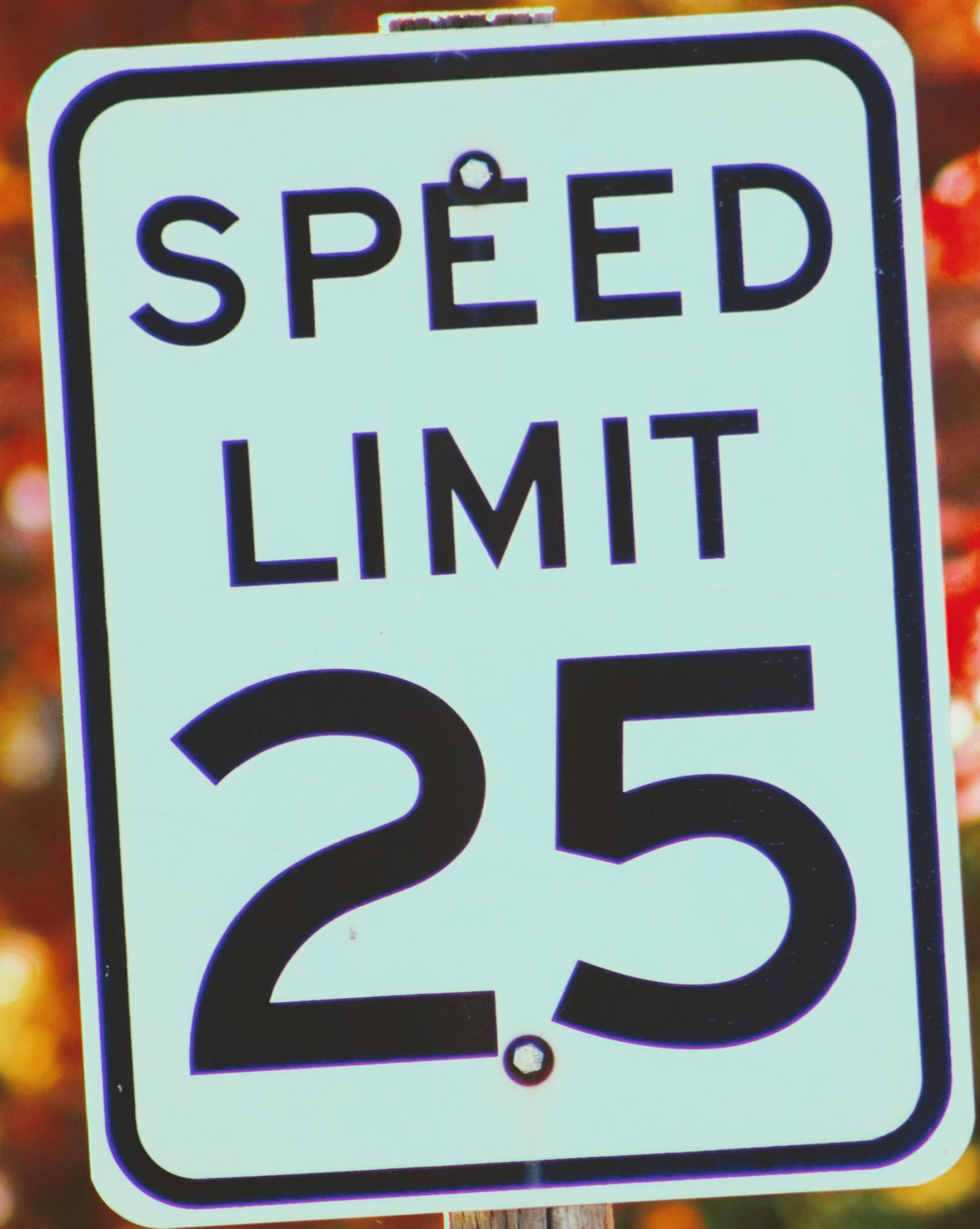
TECHNOLOGICAL

Is some of your tech screen reader incompatible?



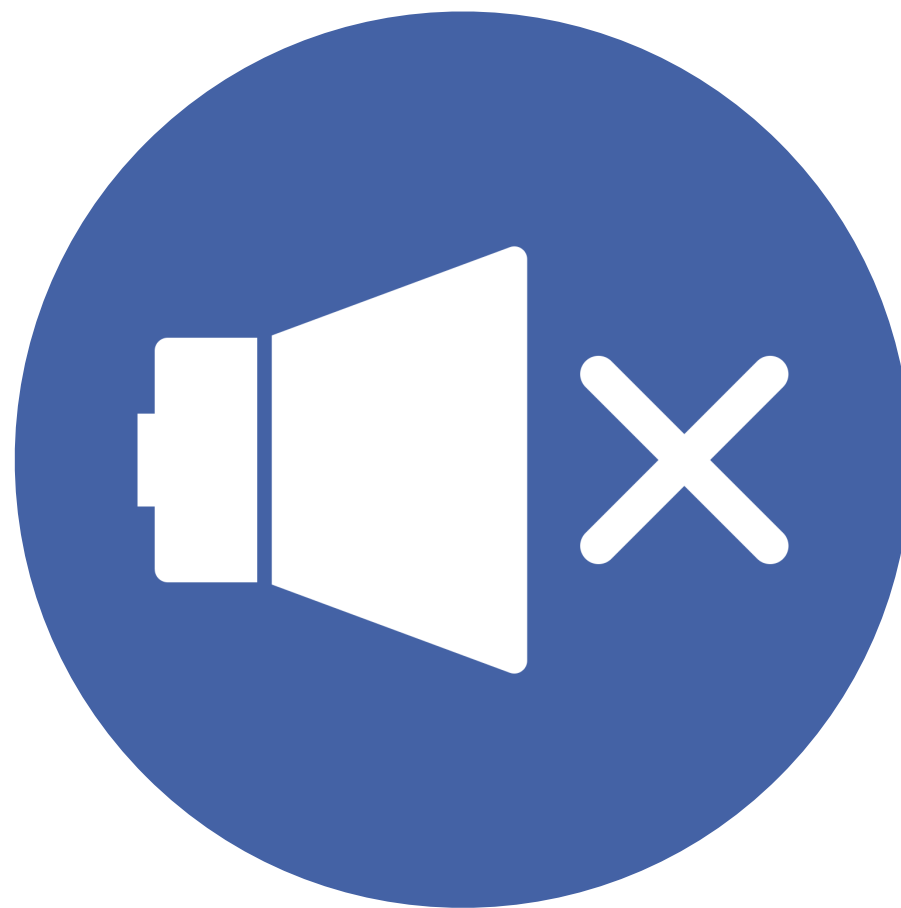
SITUATIONAL

Are any of the facilities inaccessible?



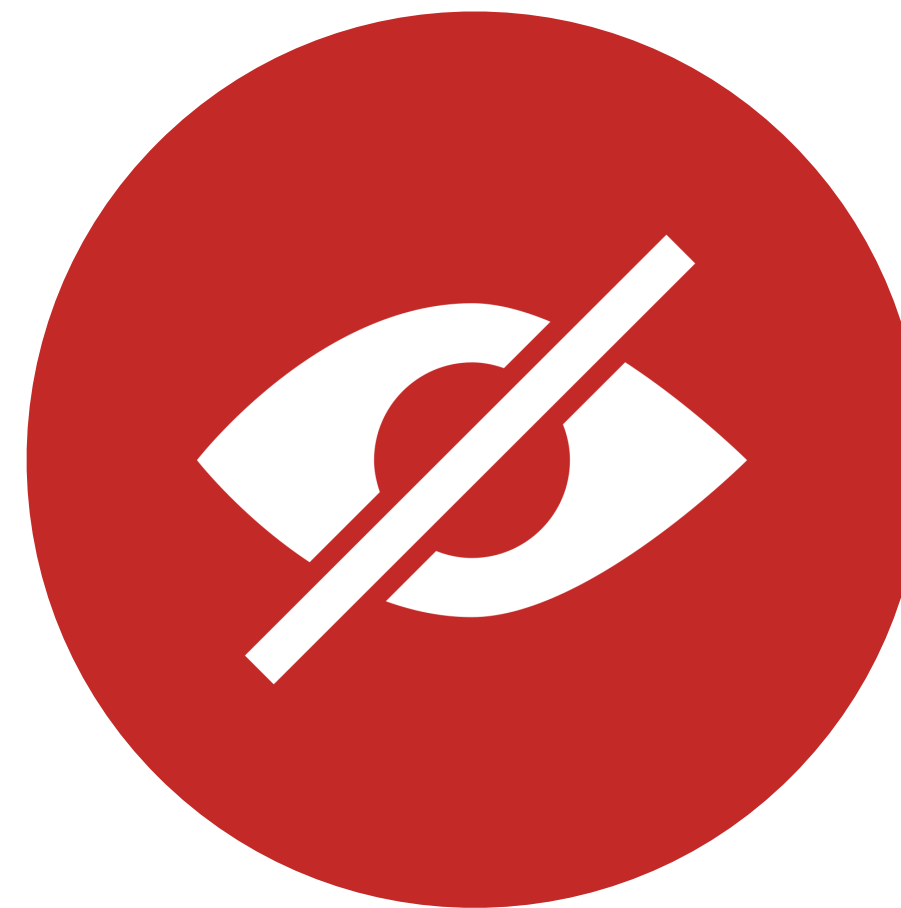
Their Limitations

They may not be able to do everything you ask



Communication Impairment

Shorten the discussion guide.



Visual Impairment

Find alternatives to visual stimuli.



Mobility Impairment

Offer to go to them.

Be a Good Host

Provide a disposable number to call or text you or the number of the facility.

Be prepared to meet your participant at their drop off point and walk them into the the facility.



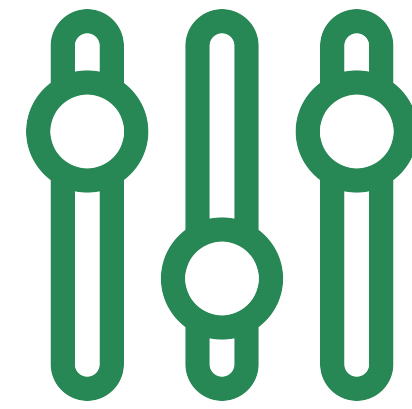
Rapport Building



Be more aware about your rapport building rituals.

Find ways to talk about their disability without coming across as ableist.

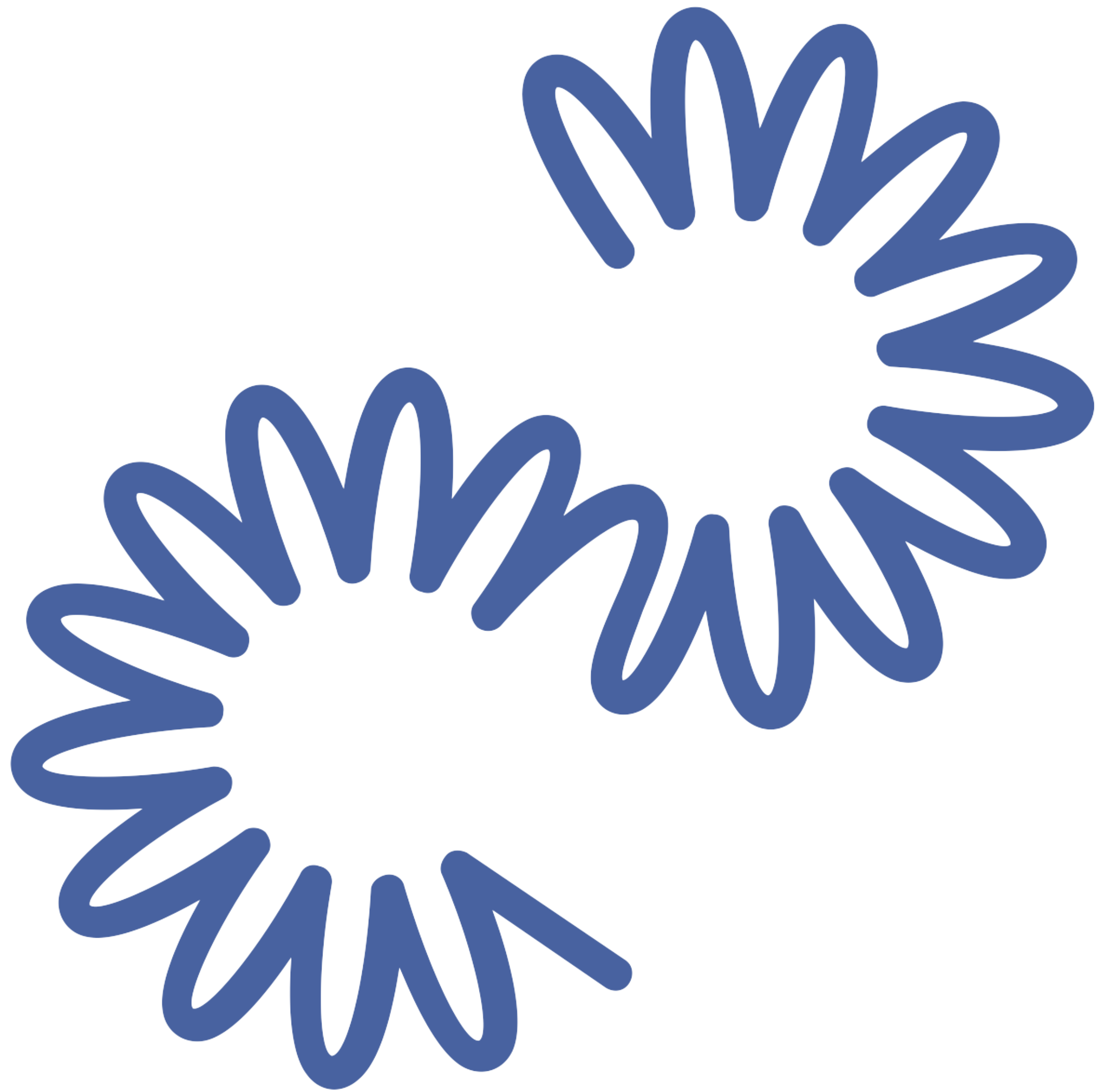
Give them the opportunity to determine the terms of how their disability is discussed.



BE WILLING TO MODIFY



THERE IS NO ONE WAY



Be Flexible

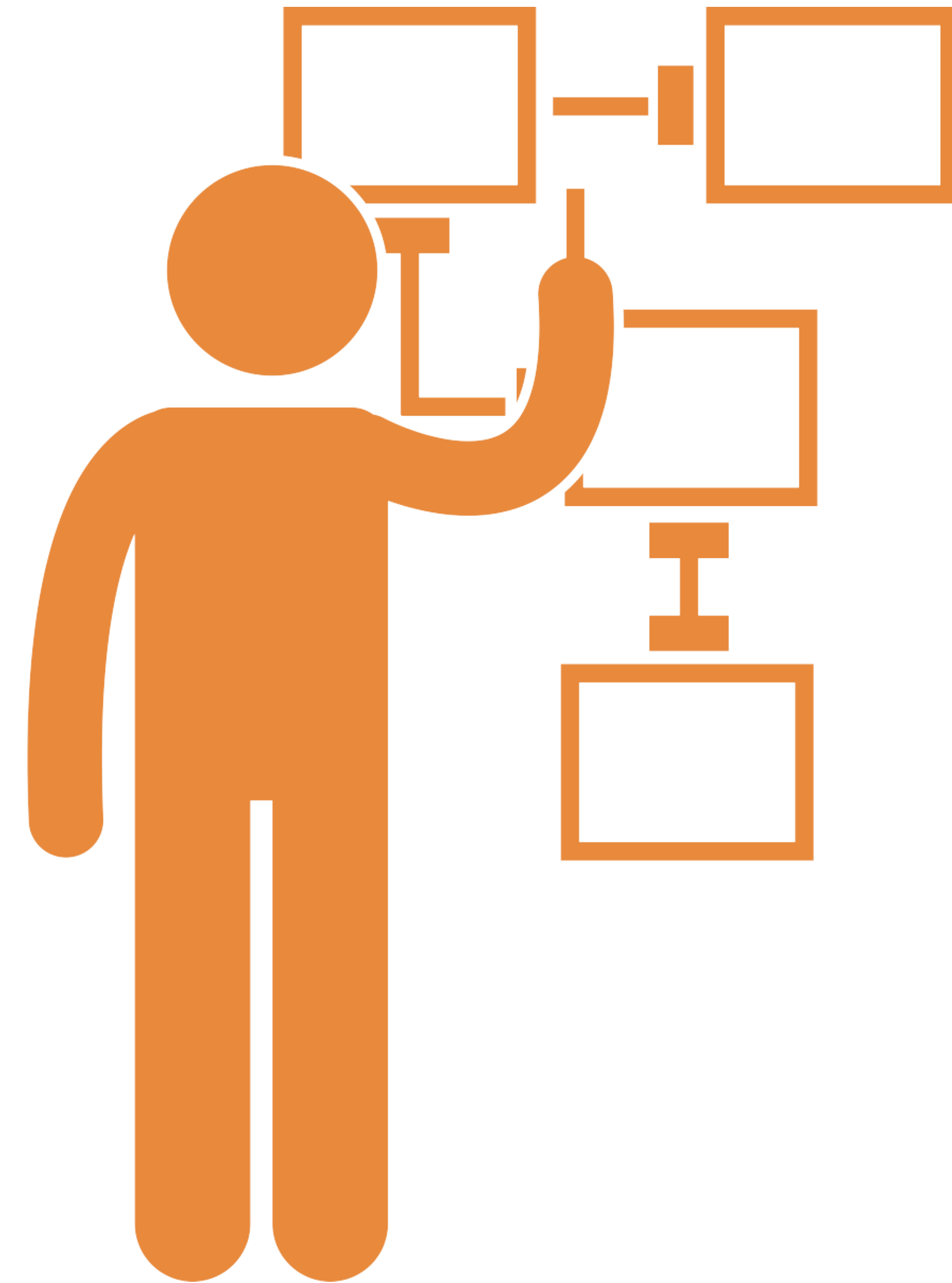
Be prepared to make last minute changes and roll with the punches.

Have a Backup Plan

Prepare for multiple contingencies.

While having participants with disabilities bring their own devices is preferable, have something ready in case what they bring doesn't work with your setup.

- Download a trial version of a screen reader program and set the preferences to what they're most familiar with. You'll lose time, but you'll save the session.



A person is running through a forest, captured from a low angle looking up at the trees. The person is wearing a blue long-sleeved shirt, yellow shorts, and a blue cap. The text "This is an Opportunity" is overlaid in white, bold, sans-serif font across the center of the image.

This is an Opportunity



THANK YOU

LAUREN ISAACSON

@CURIO_RESEARCH

CURIORESEARCH.NET

